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Mattia Petracca
mattia.petracca@integraesim.it

Vantea Smart

Aggiudicazione gara per fornitura di licenze e apparati SIEM Archsight

Ticker	VNT IM
Price (20/12/2021)	€ 7,29
Target Price	€ 12,50
Rating	BUY
Risk	Medium

NEWS

- Nel comunicato stampa del 16 dicembre 2021, Vantea SMART, Società di Information technology e PMI innovativa quotata su Euronext Growth Milan, annuncia di aver vinto la gara per la fornitura di licenze e apparati SIEM Archsight con il Ministero degli Affari Esteri e della Cooperazione Internazionale.
- L'aggiudicazione riguarda la rivendita singola di licenze e apparati SIEM Archsight nell'ambito della *cybersecurity* nella pubblica amministrazione, e segna l'ingresso di Vantea in un nuovo settore di attività. La Società è già player di riferimento nazionale nella *cybersecurity* grazie alla recente acquisizione di ESC2, importante realtà italiana focalizzata su Security e Risk Governance.
- *“Non usiamo fare annunci sulle gare che vinciamo o sulle commesse che acquisiamo,”* ha commentato Simone Vegliani, CEO di Vantea SMART *“ma è la prima volta che partecipiamo ad una gara della Pubblica Amministrazione, peraltro vinta. È il segno del nostro mutato interesse nel settore pubblico. Mutamento determinato dal notevole impegno di risorse sui temi della cybersecurity recentemente annunciato dal Governo”*.
- Tenendo in considerazione il risultato, confermiamo la nostra raccomandazione: rating Buy, Target Price € 12,50 e rischio Medium.

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Date	Price	Recommendation	Target Price	Risk	Comment
01/02/2021	2,89	Buy	7,55	Medium	Initiation of Coverage
23/03/2021	3,63	Buy	7,70	Medium	Update
06/07/2021	7,56	Buy	11,25	Medium	Update
05/10/2021	8,50	Buy	12,50	Medium	Update

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Equity Total Return (ETR) for different risk categories			
Rating	Low Risk	Medium Risk	High Risk
BUY	ETR >= 7.5%	ETR >= 10%	ETR >= 15%
HOLD	-5% < ETR < 7.5%	-5% < ETR < 10%	0% < ETR < 15%
SELL	ETR <= -5%	ETR <= -5%	ETR <= 0%
U.R.	Rating e/o target price Under Review		
N.R.	Stock Not Rated		

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